

cplace

Manage portfolios in a more agile and efficient way

Lean Portfolio Management



solution
templates

The *Solution Template Lean Portfolio Management* supports a well-connected, fully aligned company on the path to a successful agile and digital transformation.

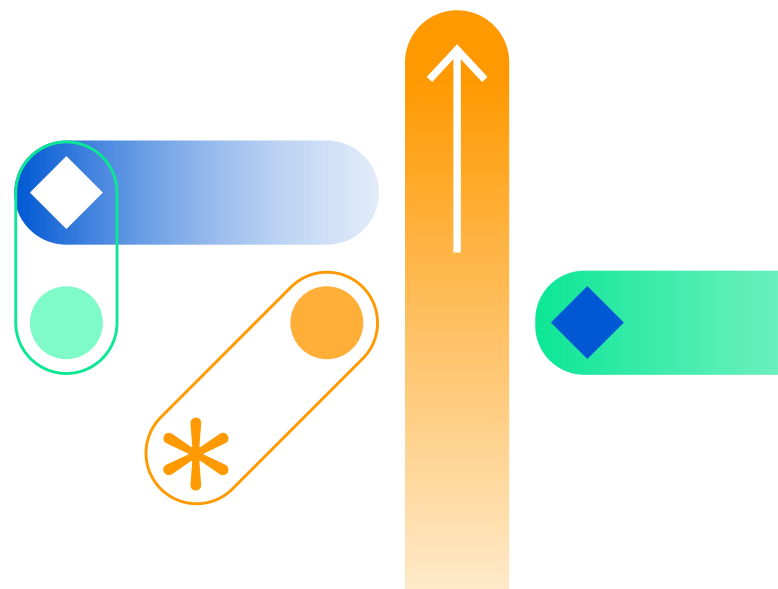
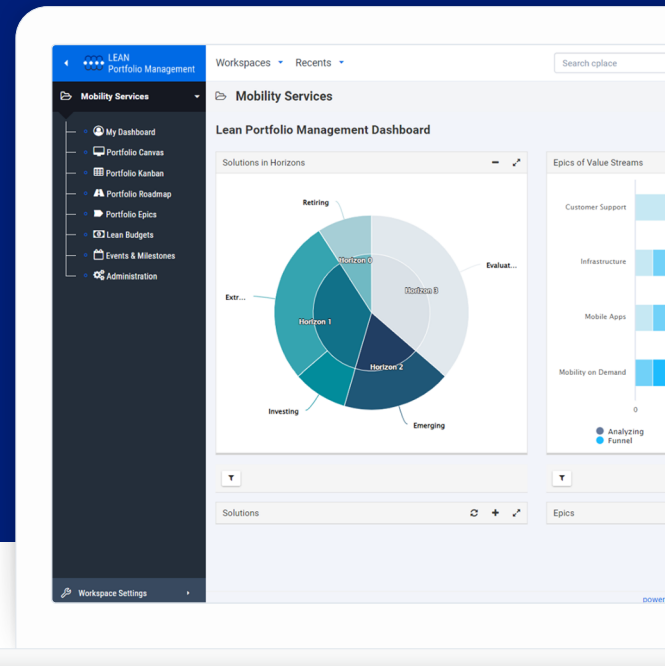
It establishes transparency about the portfolio and all the value streams it contains. The Portfolio Roadmap facilitates communication about the portfolio and the timeline. Portfolio managers can create reliable plans and make decisions based on solid data.

The Solution Template is open to individual processes and still offers users a high level of security.

Workflows help them safely go through the processes that can be changed and adapted, and this keeps them from making plans that are unrealistic.

Expandable planning views make it easy to plan in terms of time, logic, and strategy based on solid data.

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Management of the Portfolio Epics from brainstorming to completion with workflows



Central visualization of the strategic projects, their dependencies, and conflicts



Agile budgeting according to Lean-Principles, including Earned Value Analysis

Business Challenge

The pace of change has prompted companies to invest massively in digital and agile transformations. But few are achieving the desired results and acting in an optimally aligned way. Most often, there is a gap between the teams that do the work and the teams that decide on the means. Conventional portfolio management methods then often fall short.

Customer Benefits

Lean Portfolio Management is the link between the corporate strategy and the management of a product portfolio in an agile multi-project environment. Lean principles are used within the framework to align an organization more efficiently and dynamically with common strategic goals. This cplace Solution Template provides a central overview of the portfolio and supports those responsible in transferring strategic topics into epics.

Special Features

1. **Portfolio Kanban:** Using the Kanban methodology, the Portfolio Epics are visualized and controlled. This approach supports the entire lifecycle from idea generation to completion with workflows.
2. **Portfolio Roadmap:** The portfolio roadmap is the central visualization of strategic projects. A timeline shows the dependencies and conflicts and supports those responsible in communicating the roadmap to all stakeholders.
3. **Lean Budgets:** Earned Value Analysis is used in the Solution Template to provide agile budgeting according to Lean principles. This allows project and portfolio costs to be linked to generated values, and progress to be tracked.